

General Information and Other Important Information

1. General Information

1.1 General Information

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| Name | S & J International Enterprises Public Company Limited |
| Stock Code | S & J |
| Registered No. | 0107537001366 |
| Major Activities | Cosmetics Manufacturing |
| Share in issuer | |
| Capital value | 200,000,000 common stocks of Baht 1.- par value |
| Paid-up capital | 149,930,828 common stocks of Baht 1.- par value |
| Address | Office 2 Naradhiwas Rajanagarindra Road, Thungwatdon, Sathorn, Bangkok, 10120, Thailand. Tel. (662) 676-2727, (662) 676-2737 Fax. (662) 676-2726, (662) 373-2747 Factory 1 (Saha Group Industrial Park - Sriracha) 600/4 Moo 11 Sukaphiban 8 Road, Nongkharm, Sriracha, Chonburi, 20230, Thailand. Tel. (6638) 480-086-89 Fax. (6638) 480-139 Factory 2 (Pinthong Industrial Park) 789/159 Moo 1, Sai Nong Kho-Leamchabang Road, Nongkharm, Sriracha, Chonburi, 20230, Thailand. Tel. (6638) 348-512 Fax. (6638) 348-461 |
| Website | www.snjinter.com |

Contact Information

| Department | Telephone Number | E-mail Address |
|------------------------|-------------------------|--|
| Company Secretary | (02) 676-2727 Ext. 2812 | sumit_k@snjinter.com |
| Investor Relation | (02) 676-2727 Ext. 2508 | sji_sec@snjinter.com |
| Head of Internal Audit | (02) 676-2727 Ext. 2784 | pannee375@gmail.com |

1.2 Investment in other Companies in which the Company holds 10% or more of paid-up shares as of December 31, 2020.

| Company/Address | Type of Business | Type of Shares | No. of Paid-up Shares | Shareholding by the Company | |
|---|--|-----------------|-----------------------|-----------------------------|--------|
| | | | | No. of Shares | % |
| Subsidiaries | | | | | |
| 1. S&J International (UK) Limited 1B Montague Road, Wimbledon, London, SW191TB Tel. (0203) 167 0095 Mobile No. 447 5989 31250 Fax No. 0870 421 5752 | Distributing cosmetic products and gift set and marketing service | Common Stock | 100,000 | 100,000 | 100.00 |
| 2. EF Co.,Ltd. 600/4 Moo 11 Sukaphiban 8 Road, Nongkharm, Sriracha, Chonburi 20230 Tel. (6638) 480-086-89 Fax. (6638) 480-139 | Consumer Products | Common Stock | 40,000 | 39,994 | 99.99 |
| 3. Wildlives (Thailand) Co.,Ltd. 2 Naradhiwas Rajanagarindra Road, Tungwatdon, Sathorn, Bangkok 10120 Tel. (662) 676-2727 Fax. (662) 676-2726,(662) 676-4493 | Consumer Products | Common Stock | 100,000 | 99,993 | 99.99 |
| 4. 4WD Vision Co., Ltd. 2 Naradhiwas Rajanagarindra Road, Tungwatdon, Sathorn, Bangkok 10120 Tel. (662) 676-2727 Fax. (662) 676-2726 | Import Export and Trading of chemicals, packaging and cosmetic products | Common Stock | 1,000,000 | 999,997 | 99.99 |
| 5. SAAS Co., Ltd. 2 Naradhiwas Rajanagarindra Road, Tungwatdon, Sathorn, Bangkok 10120 Tel. (662) 676-2727 Fax. (662) 676-2726 | Research and development of cosmetic formulations | Common Stock | 200,000 | 199,997 | 99.99 |
| 6. Top Trend Manufacturing Co.,Ltd. 334, Moo 1, Sriracha Industrial Zone, Sukaphiban 8 Road, Boung, Sriracha, Chonburi 20230 Tel. (6638) 760-763, (6638) 480-851 Fax. (6638) 760-763 | Container | Common Stock | 1,200,000 | 600,000 | 50.00 |

| Company/Address | Type of Business | Type of Shares | No. of Paid-up Shares | Shareholding by the Company | |
|---|---|-----------------|-----------------------|-----------------------------|-------|
| | | | | No. of Shares | % |
| <u>Associates</u> | | | | | |
| 7. Atika Beauty Manufacturing Sdn. Bhd. Suite 12-A, Level 12 Menara Northam, No. 55 Jalan Sultan Ahmad Shah 10050, Penang, Malaysia. | Manufacturing and distribute cosmetic products | Common Stock | 6,000,000 | 2,100,000 | 35.00 |
| 8. Osoth Interlaboratories Co.,Ltd. 600/9, Moo 11, Sukaphiban 8 Road, Nongkharm, Sriracha, Chonburi 20230 Tel. (6638) 480-766-7 Fax. (6638) 480-828 | Manufacturing Phamaceutical | Common Stock | 6,000,000 | 1,991,440 | 33.19 |
| 9. Operational Energy Group Limited. 170/14 Floor 6th Ocean Tower 1 Building New Ratchadapisek Road, Klongtoey, Bangkok Tel. (662) 661-8990 Fax. (662) 661-8991 | Servicing to operate the power plant | Common Stock | 3,000,000 | 899,999 | 30.00 |
| 10. Yamahatsu (Thailand) Co.,Ltd. 600/48 Moo 11 Sukaphiban 8 Road, Nongkharm, Sriracha, Chonburi 20230 Tel. (6638) 320-100 Fax. (6638) 320-111 | Hair products | Common Stock | 2,000,000 | 599,995 | 30.00 |
| <u>Joint venture companies</u> | | | | | |
| 11. DKSJ Co.,Ltd. 2535 Sukumvit Road, Bang Chak, Phra Khanong, Bangkok 10260 Tel. (662) 790-8000 | Distribution of cosmetics | Common Stock | 1,000 | 499 | 49.99 |
| <u>Related companies</u> | | | | | |
| 12. B.K.C. International Marketing Co.,Ltd. 2 Naradhiwas Rajanagarindra Road, Tungwatdon, Sathorn, Bangkok 10120 Tel. (662) 676-2727 Fax. (662) 676-2726, (662) 676-4493 | Consumer Products | Common Stock | 1,000,000 | 189,999 | 19.00 |
| 13. E.P.F. Co.,Ltd. 549/2 Soi Saengsuk, Sathupradith Rd., Chongnonthri, Yannawa, Bangkok Tel. (662) 294-0091-4 Fax. (662) 294-4479 | Consumer Products | Common Stock | 65,000 | 11,700 | 18.00 |

| Company/Address | Type of Business | Type of Shares | No. of Paid-up Shares | Shareholding by the Company | |
|---|--|-----------------|-----------------------|-----------------------------|-------|
| | | | | No. of Shares | % |
| Related companies | | | | | |
| 14. Sahacogen (Chonburi) Plc. 636 Moo 11 Sukaphiban 8 Road, Nongkharm, Sriracha, Chonburi 20230 Tel. (6638) 481-552-5 Fax. (6638) 481-551 | Generating and distributing electricity | Common Stock | 955,000,000 | 142,255,960 | 14.90 |
| 15. Train Time Test Co.,Ltd. 530 Soi Sathupradith 58, Bangpongpan, Yannawa, Bangkok 10120 Tel. (662) 293-9000 | Training, Seminar | Common Stock | 200,000 | 28,000 | 14.00 |
| 16. T-Way Co.,Ltd. 549/2 Soi Saengsuk, Sathupradith Rd., Chongnonthri, Yannawa, Bangkok Tel. (662) 294-0091-4 Fax. (662) 294-4479 | Tourism, hotel, buying and selling goods | Common Stock | 16,000,000 | 1,920,000 | 12.00 |

1.3 Other Personnel Reference

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| Security Registra | Thailand Securities Depository Co., Ltd. The Stock Exchange of Thailand Building 93 Ratchadaphisek Road, Dindaeng, Dindaeng, Bangkok 10400, Thailand Tel. (662) 009-9000 Fax. (662) 009-9991 |
| Legal Consultant | Vira Law Office Co.,Ltd. 548/14-15 Soi Sathupradith 58 Yak 18, Bangpongpan Yannawa, Bangkok 10120 Tel. (662) 683-8023, (662) 683-8843 Fax. (662) 683-8843 |
| Financial Consultant | None |
| Consultant or Contract Manager | None |
| Auditor | Mrs.Saifon Inkaew Certified Public Accountant No. 4434 Mr.Termphong Opanaphan Certified Public Accountant No. 4501 Mrs.Poonnard Paچارoen Certified Public Accountant No. 5238 Ms.Sineenart Jirachaikhuankhan Certified Public Accountant No. 6287 EY Office Limited. 193/136-137 Lake Rajada Office Complex, 33 rd Floor, Rajadapisek Rd., Klongtoey, Bangkok, 10110 Tel./Fax. (662) 264-9090, (662) 264-0789 |

2. Other Important Information

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