



At.S&J 02/2018

February 26, 2018

Subject: Related transaction. (Additional)

To : Managing Director
The Stock Exchange of Thailand

According to the resolution of the Board of Directors Meeting # 1/2018 of S & J International Enterprises Public Company Limited held on February 26, 2018, the details are as follows:

Approval having Osoth Inter Laboratories Co.,Ltd. to rent electrical equipment as followings :

1. The date on which the transaction occurred : March, 2018
2. The parties involved
Renter : S & J International Enterprises Public Company Limited(S & J)
Tenant : Osoth Inter Laboratories Co.,Ltd. (OSI) ,an Associate, which is manufacturer of phamaceuticals
3. The general characteristics of the transaction : Rental transaction on movable properties for 10 years.
4. Rental items :
 - Transformer (OIL IMMERSED DISTRIBUTION TRANSFORMER HERMETICALLY SEALED TYPE WITHOUT GAS CUSHION "ETERNITY")
 - Main Electric Cabinet (MDB 1500 KVA)
5. Rental per month : 30,000 baht
6. Total value of transaction : 3,600,000 baht
7. Policy for setting rental price : at market price by reference of the lease of similar asset. The said transformer and Main Electric Cabinet have theirs book value of baht 3,106,000.
8. Rental period : 10 years (March 1, 2018 – February 28, 2028)
9. Type & scope of equity of connected persons :
 - S&J is a major shareholder holding at 33.19%
 - Co – Directors
 - Mr. Boonkiet Chokwatana
 - Mr. Thirasak Vikitset
 - Prof.Dr.Malyn Ungsurungsie



• Top 10 shareholders of Osoth Inter Laboratories Co.,Ltd.

Item	Name	% of Share holding
1	S & J International Enterprises Pcl.	33.19%
2	Vittayasith Co.Ltd.	23.05%
3	International Laboratories Co.Ltd.	18.55%
4	Saha Pathana Inter-Holding Pcl. (SPI)	9.00%
5	I.C.C. International Pcl. (ICC)	9.00%
6	I.D.F. Co.Ltd. (IDF)	6.00%
7	Thanulux Pcl.	0.50%
8	Mr.Boonkiet Chokwatana	0.18%
9	Mr.Samran Phuanantanont	0.15%
10	Mrs. Tipaporn Chokwatana	0.13%

- Remark**
- S & J is Major Shareholder of OSI by shareholding at 33.19%
 - SPI is Major Shareholder of S & J by shareholding at 16.01%
 - ICC is Major Shareholder of S & J by shareholding at 14.61%
 - IDF is Major Shareholder of S & J by shareholding at 10.85%
 - Hence, S & J and OSI have joined their major shareholders.
 - Mr.Boonkiet Chokwatana Director by shareholding in OSI 0.50%
 - Mrs.Tipaporn Chokwatana Director by shareholding in OSI 0.13%
 - Mr.Thirasak Vikitset Director by shareholding in OSI 0.09%
 - Mr.Attakorn Glankwamdee Director by shares holding OSI 0.00%

10. Interested directors not attend the meeting and not vote :

- Mr. Boonkiet Chokwatana
- Mrs.Tipaporn Chokwatana
- Mr. Thirasak Vikitset
- Mrs.Chitraporn Vikitset
- Prof.Dr.Malyn Ungsurungsie

11. Opinions by the company's Board of Directors :

The company's Board of Directors and agreed to Rental transaction on movable property for 10 Years, including the price as proposed are reasonable in term of pricing and other related conditions i.e. its condition of the equipment, benefit receives from using the property and unused properties are able to generate income.

12. Opinions by the Audit Committee and/or Director significantly different from those by the Board of Directors. : None



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13. Transaction volume :

The transaction as stated above would be within scope of the related transaction according to the Notification of the Capital Market Commission on disclosure of the information and operation of the listed company relating to assets and services having transaction volume of **0.07% of NTA (Calculate from the Financial Statement for the year 2017)**. It's over Baht 1 million but less than Baht 20 million, or more than 0.03% but less than 3% of net tangible assets (NTA), whichever may be greater. Accordingly, the said transaction volume shall be get approval from the Board of Directors and to report said information to the SET, without having to seek further approval from the shareholders' meeting.

Please kindly be informed and post as appropriate.

Sincerely yours,

(Prof. Dr. Malyn Ungsurungsie)
Director

Registra Dept.

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