

At t. 31/2008

July 3, 2008

Re : Report on the using of capital fund raising from the exercise of Warrants to purchase ordinary shares allocated to Directors and Employees of the Company and/or its Subsidiaries No.1 (ESOP-W1)

To : The Managing Director
Stock Exchange of Thailand

S & J International Enterprises Public Company Limited would like to report on the using of capital raising of Baht 1,819,000.00 from the exercise of Warrants to purchase ordinary shares allocated to directors and employees of the Company and/or its subsidiaries No.1 (ESOP-W1) from January 1, 2008 to June 30, 2008 respectively, that such amount of capital raising has been reserved for working capital of the Company.

Kindly post these informations at your earliest convenience.

Sincerely yours,

(Mrs.Keawta Ongsaranakom)
Director

Registra Dept.
Tel. 0-2676-2727 to 510-516, 508.