



At S&J 15/2017

May 15, 2017

Re : To submit the 1st Quarter 2017 Financial Statements and their clarifications.

To : Managing Director
The Stock Exchange of Thailand

Attachment : 1. Copy of the Company Financial Statements and its
Subsidiaries as of March 31, 2017. (Thai and English Versions)

Attached herewith please find the reviewed financial statements of S&J International Enterprises Plc. as of March 31, 2017 compared with the same period of prior year.

Please be informed the operational results ended March 31, 2017 compared with the same period of prior year are as follows :

The separate financial statements for the period for the three-month period presented profit for the period amounting to 76.8 million baht, increased 57.9 million baht or 75.4% due to :

1. Increase in gross profit of 16.2 million bath resulted from increase in sales of 124.0 million baht mainly due to increase in export sales.
2. Increase in other income 63.4 million baht mainly due to dividend income from investment in associated company of 60.3 million baht.
3. Increase in selling and administration expenses 24.5 million baht mainly due to increase in export expenses related to increase in export sales and increase in personnel expenses.

The consolidated financial statements for the three-month period presented profit attributable to equity holders of the parent amounting to 41.2 million baht, decreased 4 million baht due to :

1. Increase in gross profit of 6.5 million bath resulted from increase in sales of 140.8 million baht mainly due to increase in export sales.
2. Increase in share of profit from investment in associates of 3.9 million bath.
3. Increase in selling and administration expenses 26.0 million baht mainly due to increase in export expenses related to increase in export sale and increase in personnel expenses.
4. Decrease in finance costs of 1.2 million baht from more liquidity.
5. Decrease in income tax of 5.0 million baht mainly due to decrease in operating performance of subsidiaries.

Please kindly be informed and post as appropriate.

Sincerely yours,

(Mr.Thirasak Vikitset)
Managing Director

Registra Dept.
Tel. 0-2676-2727 Ext. 2512, 2812, 2582

