

At Tor. 03/2012

February 23, 2012

Re Set date for AGM, Dividend Payment.

To The Managing Director
Stock Exchange of Thailand

The Board of Directors of S&J International Enterprises Public Company Limited in the meeting No.1/2012 held on February 23, 2012 passed the following resolutions :

1. The record date to determine the names of shareholders who have rights to attend the 33th Annual General Meeting of shareholders on March 19, 2012 and the closing date of the Company's share register book to collect the names of shareholders according to Section 225 of the Securities and Exchange Act will be on March 20, 2012.
2. The record date to determine the names of shareholders who have rights to receive dividend payment on May 3, 2012 and the closing date of the Company's share register book to collect the names of shareholders according to Section 225 of the Securities and Exchange Act on May 4, 2012.
3. The resolution to approve the shareholders' meeting to consider the 2011 allocation of legal reserve for another 3,845,000.00 baht of the Company's separate financial statement. As a result, the company has legal reserve 20,000,000.00 baht equivalent to 10% of the register capital of the company as required by the Articles of Association.
4. The resolution to approve to the shareholders' meeting to consider the 2011 dividend payment at 1.00 baht per share subject to the shareholder's approval for operating results since January 1, 2011 through December 31, 2011. Dividend will be paid on Friday, May 18, 2012.
5. The 33th Annual General Meeting of the Shareholders will be held on Monday, April 23, 2012 at 14.00 o'clock at Chao Phaya Room 1 of the Montien Riverside Hotel 372 Rama III Road , Bangkhlo , Bangkok 10120 with the following agenda.
 1. Certification of the minutes of the 32nd Annual General Meeting held on April 25, 2011.
 2. Acknowledgement of the company's annual report of the preceding year.
 3. Approval of the company's 2011 financial statements as of December 31, 2011.
 4. Approval of the appropriation of profit and annual dividend payment.
 5. Appointment of directors to succeed those retiring upon term completion and directors' remuneration.
 6. Appointment of an auditor and fixing of the auditing fee.
 7. Others (if any)

According to the procedures established by the Company to provide the shareholders the right to propose meeting agenda items and appointment of new director in advance by receiving the proposal from the shareholders between October 1, 2011 through December 31, 2011. In fact, there was no shareholder proposing any meeting agenda item in advance or proposing any appointment for the new director. Therefore, there is no additional meeting agenda proposed by the shareholder this year.

Therefore, S&J will disclose the Notice of the 2012 Annual General Meeting of Shareholders with all related documents on S&J's website www.snjinter.com since March 19th, 2012 for shareholders' acknowledgment. In addition, S&J's 2011 Annual Report is now being prepared and will be publicized on S&J's website upon completion.

Kindly post these informations at your earliest convenience.

Sincerely yours,

Mr.Thirasak Vikitset
Managing Director

Registra Dept.
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