

No. Tor .16/2011

August 1, 2011

Re : Utilization of the Capital Increased of the Company

To : Director and Manager
The Stock Exchange of Thailand

S & J International Enterprises Public Company Limited has increased share capital by allotting 45,186,500 shares to the Existing Shareholders at the ratio of 7 existing shares to 3 new share at Baht 12.00 per share during 23 May 2011 – 27 May 2011. As a result of such capital increase, the Company has sold 44,023,484 shares amounting to Baht 528,281,808.

For the six-months period, June 30, 2011, the Company has utilized such capital increase in accordance with the purpose of capital increase at the amount of Baht 528.28 million as working capital. Consequently, as at 30 June 2011, there is no remaining capital increase amount.

Please be informed accordingly.

Sincerely yours,
S & J International Enterprises Public Co., Ltd.

(Mr.Thirasak Vikitset)
Managing Director

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