

At Tor.25/2011

November 8, 2011

Re : To withdraw an approval acquisition of land from other persons and Investment of subsidiary.

To : Director and Manager  
The Stock Exchange of Thailand

The Board of Directors of S&J International Enterprises Public Company Limited in the meeting No. 3/2011 held on November 8, 2011 had a resolution as follows:

1. The resolution to withdraw the approval acquisition of land from Pinthong Industrial Park according to the Board of Directors meeting No 2/2011 held on May 11, 2011 for investment in building for rent. Land 31.4488 rai at 2.4 million baht per rai amounting to 75.5 million baht at Chonburi acquisition and disposition of assets and had already notified the Stock Exchange of Thailand on May 11, 2011.

2. Approval of S&J International (UK) Ltd. (Subsidiary Company) to invest in S&J International (Hong Kong) Ltd. as follows :

1. Date of Event : Approx January, 2011
2. The parties involved  
Investor : S&J International (UK) Ltd.  
(Subsidiary Company)  
People who have been invested : S&J International (Hong Kong) Ltd.
3. Detail of Investment  
Company name : S&J International (Hong Kong) Ltd.  
Address : Rooms 2101-3, China Insurance Group Building,  
141 Des Vouex Road Central, Hong Kong.  
Type of Business : International Trading  
Authorized Capital :  
Divided into common stock 170,000 shares @ 1US\$ per value.  
(Approximately baht 5 million baht)

Proportion of shareholding before investing : - Nil –

Proportion of shareholding after investing : 170,000 shares or 100.0% of Issued  
and paid-up capital which is  
company's subsidiary of S&J  
International (UK) Ltd.

4. Criteria for setting the price :  
The purchased price is par value and has no any liability due to the company  
does not yet operate business.
5. Purpose of investment : Expand its investment in overseas.
6. Transaction volume :

The transaction as stated above would be within scope of rules and  
procedures and disclose of the information and operation of the listed company  
concerning the acquisition and disposition of assets according to the Notification  
of the Capital Market Commission (Including items acquired by any occurred  
during past 6 months) which has the transaction value based on the criteria of  
maximum total value of consideration received is 3.24% (173,558,000/  
5,349,206,741.82)

7. Opinions by The Board of Directors :

Adopted the resolution of S&J International (UK) Ltd. to invest in S&J International (Hong Kong) Ltd. as continuing investment resulting in the company and its subsidiary having order processing center in order to have cost competitive and providing benefits of doing business in future.

Kindly post these informations at your earliest convenience.

Sincerely yours,

(Prof.Dr.Malyn Chulasiri)  
Director

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