

**Form of Report to the Stock Exchange of Thailand of the Results of the Sale of Shares
S & J International Enterprises Public Company Limited
Dated November 3, 2011**

1. Information relating to the share offering.

Category of securities offered : Newly issued ordinary.
 Number of securities offered : 1,163,016 shares
 Offered to : Related person and private placement not more than
 50 persons
 Offering price : THB 23.00 per share
 Subscription and payment period : October 25 – 31, 2011

2. Results of the sale of shares.

[] totally sold out

[/] partly sold out, with 69,172 shares remaining. The company will deal with the remaining shares as follows: "The Board of Directors or Managing Director or the attorney by the Board of Directors have authority to allocate and offer the remaining unsubscribed shares to the private placement. As such, the said offering price must not lower than 90% of the average marking share price which shall be calculated by the weighted average closed price not less than 7 working days but not more than 15 working day before the offering date of which the Board of Directors or Managing Director or the attorney by the Board of Directors will have authority to determine the date of subscription the offered price. The allotment of remaining shares to private placement will be complied with the Notification of the Capital Market Supervisory Board No. Tor Chor 28/2008, which can be proceeded once or several times. In case of offering the new ordinary shares to the connected person, the Company will comply with regulation of the Capital Market Supervisory Board and the Board of Governors of the SET regarding to the connected transaction."

3. Details of the sale.

	Thai investors		Foreign investors		Total
	Juristic	Individual	Juristic	Individual	
Number of persons.	7	36	-	1	44
Number of shares subscribed.	650,000	423,844	-	20,000	1,093,844
Percentage of total sold shares.	55.89	36.44	-	1.72	94.05

4. Consideration received from the sale of shares 25,158,412 Baht

The Company hereby certifies that the information contained in this report is true and complete in all respects.

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 (Prof.Dr.Malyn Chulasiri)
 Director

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 (Mrs.Chitraporn Vikitset)
 Director