

At.Tor.16/2010

August 10, 2010

Subject: To inform additional in associate company.

To : Managing Director
The Stock Exchange of Thailand

According to the resolution of the Board of Directors Meeting # 4/2010 of S & J International Enterprises Public Company Limited held on August 10, 2010, the details are as follows:

1. The date on which the transaction occurred.
Within August, 2010 by investing in capital increase of Osoth Inter Laboratories Co.,Ltd. by its proportion holding and non subscribed shares.
2. The related parties
Buyer : S&J International Enterprises PLC.
Seller : Osoth Inter Laboratories Co.,Ltd.
3. General characteristic of transaction :
Osoth Inter Laboratories Co.,Ltd. announced capital increase from 105,000,000 baht to 150,000,000 baht by allocating to existing shareholders in proportion at par value. S&J subscribed its portion 85,500 shares amounting to 8,550,000 baht or 19.0% and unsubscribed shares of existing shareholders less than 5% of new registered capital 75,000 shares amounting to 7,500,000 baht. The proportion of new investment in Osoth Inter Laboratories Co.,Ltd after the recapitalization not exceed 24% of new registered capital.
4. Purpose of purchases :
 - Increase proportion of investment in the company that has rate of increase continuously both revenue and profit : In addition the company has high potential in competing business and enable to expend its market.
 - Provide business benefit to each other.
 - Return on investment in form of dividend income.
5. The sources of funds : Company's working capital.
6. Transaction volume :
The transaction as stated above would be within scope of rules and procedures and disclose of the information and operation of the listed company concerning the acquisition and disposition of assets according to the Notification of the Capital Market Commission (Including items acquired by any occurred during past 6 months) which has the transaction value based on the criteria of maximum total net profit is 2.5% ($24\% \times 23,233,212 / 226,757,933$) which the size is less than 15%. Hence, it is not required to provide information to Security Exchange of Thailand.

Please kindly be informed and post as appropriate.

Sincerely yours,

Prof.Dr.Malyn Chulasiri
Director

Registra Dept.
Tel. 0-2676-2727 Ext 510