

At t. 28/2009

July 1, 2009

Re : Report on the using of capital fund raising from the exercise of Warrants to purchase ordinary shares allocated to Directors and Employees of the Company and/or its Subsidiaries No.1 (ESOP-W1)

To : The Managing Director
Stock Exchange of Thailand

S & J International Enterprises Public Company Limited would like to report on the using of capital raising of Baht 4,745,000.00 from the exercise of Warrants to purchase ordinary shares allocated to directors and employees of the Company and/or its subsidiaries No.1 (ESOP-W1) from January 1, 2009 to June 30, 2009 respectively, by the end of the exercise of Warrants to purchase ordinary shares No.1 on 9 March 2009. That such amount of capital raising has been reserved for working capital of the Company.

Kindly post these informations at your earliest convenience.

Sincerely yours,

(Mrs.Srisuke Pohmakotr)
Director

Registra Dept.
Tel. 0-2676-2727 to 510-516, 508.