

At.T34/2008

October 2, 2008

RE: Report on the Result of Warrant Exercise (ESOP-W1)

To: The President  
The Stock Exchange of Thailand

Referring to the allotment of the warrant of S & J International Enterprise Public Company Limited to Directors and Employees of the Company and its Subsidiaries under ESOP scheme No. 1 totaling 5,000,000 units at the exercise ratio at 1 warrant per 1 ordinary share at price of Baht 4.00 per share. The result of the 29th exercise on September 30, 2008 as follows:

1. Results of the exercise of warrants

- Number of exercising warrant-holders	1	persons
- Number of exercised warrants	20,000	units
- Warrants remaining after this exercise	1,491,000	units
- Number of ordinary shares issued for this exercise	20,000	shares
- Remaining number of ordinary shares reserved for the exercise of warrants	1,491,000	shares

2. Amount of money received from the shares issued through the exercise of warrants 80,000.00 Baht

Please be informed accordingly.

Yours sincerely,

(Dr.Malyn Chulasiri)  
Director