

At.T030/2007

September 4, 2007

RE: Report on the Result of Warrant Exercise (ESOP-W1)
To: The President
The Stock Exchange of Thailand

Referring to the allotment of the warrant of S & J International Enterprise Public Company Limited to Directors and Employees of the Company and its Subsidiaries under ESOP scheme No. 1 totaling 5,000,000 units at the exercise ratio at 1 warrant per 1 ordinary share at price of Baht 4.00 per share. The result of the 16th exercise on August 31, 2007 as follows:

1. Results of the exercise of warrants

- Number of exercising warrant-holders	2	persons
- Number of exercised warrants	37,500	units
- Warrants remaining after this exercise	2,457,000	units
- Number of ordinary shares issued for this exercise	37,500	shares
- Remaining number of ordinary shares reserved for the exercise of warrants	2,457,000	shares

2. Amount of money received from the shares issued through the exercise of warrants 150,000.00 Baht

Please be informed accordingly.

Yours sincerely,

(Mrs.Srisuke Pohmakotr)
Director